

MEMORANDUM

FILE: S7-09-13

FROM: Heather Percival
Honors Intern
Office of Chief Counsel, Division of Trading and Markets
U.S. Securities and Exchange Commission

RE: Meeting with RocketHub

DATE: November 19, 2013

On November 19, 2013, Commission staff met with RocketHub, to discuss the proposed rules to implement Title III of the Jumpstart Our Business Startups Act.

The following Commission staff representatives participated: David Blass, Joseph Furey, Leila Bham, Timothy White, Carla Carriveau, and Heather Percival from the Division of Trading and Markets; Jonathan Ingram, Sebastian Gomez Abero, and Jessica Dickerson from the Division of Corporation Finance.

The following members of RocketHub participated: Alon Hillel-Tuch, Co-Founder and CFO; Brian Meece, Co-Founder and CEO.

Please find the agenda for this meeting on page 2 of this memorandum.

Agenda:

Proposed Regulations	Overview of Rule Making Discussion of proposed regulations and general thoughts (great, good, concerned) <i>(Friction/overhead, economic cost, filing delays, EDGAR, liability, safe harbor, issuer statements, investor representation, etc.)</i> Recommendations and clarification
Legislation	Overview of legislative intent Ambiguity in rules and how they were interpreted How was the Commission restricted by the JOBS Act's writing? What kind of legislative support would be helpful moving forward?
Focus Points	JOBS Act, Proposed Regulations, Next Steps What is the Commission hoping to learn from the Public Comment Period? What voices have we not heard yet? Areas of the proposed regulation that require enhanced discussion
Discussion	Wrap-up on Meeting
