

MEMORANDUM

TO: File No. S7-09-13 - Crowdfunding

FROM: Eduardo A. Aleman
Special Counsel
Division of Corporation Finance

RE: Meeting with Representative of StartEngine Crowdfunding, Inc.

DATE: November 21, 2014

On November 21, 2014, Sebastian Gomez Abero, Eduardo Aleman, and Jennifer Riegel of the Division of Corporation Finance, Erica Williams, Deputy Chief of Staff and Ted Yu, Senior Advisor in the Office of the Chair met with Ron Miller, Chief Executive Officer of StartEngine Crowdfunding, Inc. to discuss the implementation of Title III of the Jumpstart Our Business Startups Act.