

MEMORANDUM

TO: File S7-09-13

FROM: Jessica Dickerson
Special Counsel, Office of Small Business Policy
Division of Corporation Finance
U.S. Securities and Exchange Commission

RE: Meeting with Andrew A. Schwartz, Associate Professor at the University of Colorado Law School

DATE: October 1, 2014

On October 1, 2014, Commission staff met with Andrew A. Schwartz, Associate Professor at the University of Colorado Law School, to discuss the proposed rules to implement Title III of the Jumpstart Our Business Startups Act.

The following Commission staff representatives participated: Sebastian Gomez Abero and Jessica Dickerson from the Division of Corporation Finance; and Joseph Furey, Leila Bham and Timothy White from the Division of Trading and Markets.