

MEMORANDUM

TO: File S7-09-13

FROM: Jessica Dickerson
Attorney-Adviser
Division of Corporation Finance
U.S. Securities and Exchange Commission

RE: Telephone Call with Representatives of StartEngine Crowdfunding, Inc.

DATE: September 18, 2014

On September 18, 2014, Commission staff had a telephone call with representatives of StartEngine Crowdfunding, Inc. to discuss the proposed rules to implement Title III of the Jumpstart Our Business Startups Act.

The following Commission staff representatives participated: Sebastian Gomez Abero, Eduardo Aleman and Jessica Dickerson from the Division of Corporation Finance; and Leila Bham and Timothy White from the Division of Trading and Markets.

The following representatives of StartEngine Crowdfunding, Inc. participated: Ron Miller, Howard Marks and Johanna Cronin.