

MEMORANDUM

TO: File S7-09-13

FROM: Jessica Dickerson
Attorney-Adviser
Division of Corporation Finance
U.S. Securities and Exchange Commission

RE: Meeting with a Representative of CrowdTrust, Inc.

DATE: August 26, 2014

On August 26, 2014, Commission staff met with a representative of CrowdTrust, Inc. to discuss the proposed rules to implement Title III of the Jumpstart Our Business Startups Act.

The following Commission staff representatives participated: Sebastian Gomez Abero, Johanna Losert, Eduardo Aleman and Jessica Dickerson from the Division of Corporation Finance; and Leila Bham and Timothy White from the Division of Trading and Markets.

The following representative of CrowdTrust participated: Masai McDougall.