

MEMORANDUM

TO: File S7-09-13

FROM: Jessica Dickerson
Attorney-Adviser
Division of Corporation Finance
U.S. Securities and Exchange Commission

RE: Meeting with a Representative of the Department of Business & Industry of the State of Nevada

DATE: May 8, 2014

On May 8, 2014, Commission staff met with a representative of the Department of Business & Industry of the State of Nevada to discuss the proposed rules to implement Title III of the Jumpstart Our Business Startups Act.

The following Commission staff representatives participated: Sebastian Gomez Abero, Eduardo Aleman and Jessica Dickerson from the Division of Corporation Finance; Joseph Furey, Joanne Rutkowski, Leila Bham and Timothy White from the Division of Trading and Markets; and Vladimir Ivanov from the Division of Economic and Risk Analysis.

The following representative of the Department of Business & Industry of the State of Nevada participated: Ashok Mirchandani.