

MEMORANDUM

TO: File S7-09-13

FROM: Sebastian Gomez Abero
Chief, Office of Small Business Policy
Division of Corporation Finance
U.S. Securities and Exchange Commission

RE: Telephone Call with Staff of Senator Jeff Merkley

DATE: April 24, 2014

On April 23, 2014, Commission staff had a telephone call with Andrew Green and John Lathers of Senator Jeff Merkley's office to discuss the proposed rules to implement Title III of the Jumpstart Our Business Startups Act.

The following Commission staff representatives participated: Sebastian Gomez Abero from the Division of Corporation Finance; David Blass from the Division of Trading and Markets; and Julie Davis and Carla Carriveau from the Office of Legislative and Intergovernmental Affairs.