

MEMORANDUM

TO: File S7-09-13

FROM: Jessica Dickerson
Attorney-Adviser
Division of Corporation Finance
U.S. Securities and Exchange Commission

RE: Meeting with Representatives of Wefunder

DATE: April 22, 2014

On April 22, 2014, Commission staff met with representatives of Wefunder to discuss the proposed rules to implement Title III of the Jumpstart Our Business Startups Act.

The following Commission staff representatives participated: Elizabeth Murphy, Sebastian Gomez Abero, Eduardo Aleman and Jessica Dickerson from the Division of Corporation Finance; Joseph Furey, Leila Bham and Timothy White from the Division of Trading and Markets; and Vladimir Ivanov from the Division of Economic and Risk Analysis.

The following representatives of Wefunder participated: Nicholas Tommarello and Michael Norman.