

**MEMORANDUM**

**TO:** File S7-09-13

**FROM:** Latasha Boone  
Spring Honors Intern  
Office of the Chief Counsel, Division of Trading and Markets  
U.S. Securities and Exchange Commission

**RE:** Meeting with Representatives of the CFA Institute

**DATE:** February 25, 2014

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On February 25, 2014, Commission staff met with representatives of the CFA Institute to discuss the proposed rules to implement Title III of the Jumpstart Our Business Startups Act.

The following Commission staff representatives participated: Joseph Furey, Joanne Rutkowski, Timothy White, Carla Carriveau, Zachary Davis and Latasha Boone from the Division of Trading and Markets; Jonathan Ingram, Sebastian Gomez Abero and Jessica Dickerson from the Division of Corporation Finance; and Vladimir Ivanov from the Division of Economic and Risk Analysis.

The following representatives of the CFA Institute participated: James Allen and Linda Rittenhouse.