

MEMORANDUM

TO: File S7-09-13

FROM: Dharmi Mehta
Honors Intern
Office of Chief Counsel, Division of Trading and Markets
U.S. Securities and Exchange Commission

RE: Meeting with Representatives of Vest

DATE: January 21, 2014

On January 17, 2014, Commission staff met with representatives of Vest, to discuss the proposed rules to implement Title III of the Jumpstart Our Business Startups Act.

The following Commission staff representatives participated: Joseph Furey, Joanne Rutkowski, Leila Bham, Timothy White, Carla Carriveau, Latasha Boone and Dharmi Mehta from the Division of Trading and Markets; Jonathan Ingram, Sebastian Gomez Abero, and Jessica Dickerson from the Division of Corporation Finance; and Simona Mola Yost from the Division of Economic and Risk Analysis.

The following representatives of Vest participated: Pete Wilde, Co-Founder; Sean Osterday, Co-Founder; and Graham Travaglini.