

MEMORANDUM

TO: File S7-09-13

FROM: Zachary Davis
Spring Honors Intern
Office of the Chief Counsel, Division of Trading and Markets
U.S. Securities and Exchange Commission

RE: Meeting with Representatives of Carter Ledyard & Milburn LLP

DATE: January 28, 2014

On January 28, 2014, Commission staff conducted a teleconference with representatives of Carter Ledyard & Milburn LLP to discuss the proposed rules to implement Title III of the Jumpstart Our Business Startups Act.

The following Commission staff representatives participated: Leila Bham and Joanne Rutkowski from the Division of Trading and Markets.

The following representatives of Carter Ledyard & Milburn LLP participated: Ethan Silver and Brandon Isaacson.