

MEMORANDUM

TO: File No. S7-08-18

FROM: Marc Sharma, Chief Counsel  
Office of the Investor Advocate

DATE: July 31, 2018

RE: Telephone Meeting with Representative of Investment Adviser Association

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On July 31, 2018, Marc Sharma, Chief Counsel of the Office of the Investor Advocate, participated in a telephone meeting with Sanjay Lamba, Assistant General Counsel, Investment Adviser Association, regarding the Commission's proposed Form CRS Relationship Summary.