

MEMORANDUM

To: File No. S7-08-15

From: David P. Bartels
Counsel to Commissioner Kara Stein
U.S. Securities and Exchange Commission

Date: August 29, 2016

Re: Meeting with representatives from the Committee of Annuity Insurers

On August 29, 2016, Commissioner Stein and David Bartels met with the representatives from the Committee of Annuity Insurers listed below. Among other things, the parties discussed the Commission's proposal concerning electronic delivery of shareholder reports.

Jamie Ruff Castro, Managing Counsel, Nationwide Financial

Shane Daly, Lead Director & Associate General Counsel, AXA Equitable

William J. Evers, Vice President & Chief Counsel, Prudential Financial

W. Michael Stobart, Vice President and Associate General Counsel, Nationwide Finance

Stephen E. Roth, Partner, Sutherland Asbill & Brennan

Mary Jane Wilson-Bilik, Partner, Sutherland Asbill & Brennan

Dodie Kent, Partner, Sutherland Asbill & Brennan