

MEMORANDUM

To: File No. S7-08-15

From: Jennifer R. Porter
Senior Advisor to Chair White
U.S. Securities and Exchange Commission

Date: September 8, 2016

Re: Investment Company Reporting Modernization: Release Number IC-31610

On September 8, 2016, Chair Mary Jo White, Andrew (Buddy) Donohue, Jennifer Porter and David Grim met with Paul Schott Stevens, President and CEO, David Blass, General Counsel and Dorothy Donohue, Deputy General Counsel from the Investment Company Institute.

The purpose of the meeting was to discuss the investment company reporting modernization release, particularly proposed rule 30e-3 under the Investment Company Act of 1940.