

MEMORANDUM

October 27, 2015

TO: File No. S7-08-15

FROM: J. Matthew DeLesDernier
Division of Investment Management

RE: Investment Company Reporting Modernization — Release No.
IC-31610

On October 23, 2015, Diane Blizzard, Associate Director, Jennifer McHugh, Senior Policy Advisor, Michael Spratt, Assistant Director, Sara Cortes, Senior Special Counsel, David Bartels, Branch Chief, J. Matthew DeLesDernier, Senior Counsel, Andrea Ottomanelli Magovern, Senior Counsel, David Marcinkus, Senior Counsel, Amy Miller, Senior Counsel, and Naseem Nixon, Senior Counsel, of the Division of Investment Management met with Dorothy Donohue, Deputy General Counsel, Joanne Kane, Director, Operations & Transfer Agency, Linda French, Counsel, and Shelly Antoniewicz, Senior Economist, of the Investment Company Institute.

The purpose of the meeting was to discuss proposed rule 30e-3 under the Investment Company Act of 1940.