

MEMORANDUM

May 10, 2018

To: File No. S7-08-15

From: John C. Cook
Senior Advisor to Chairman Clayton

Re: Investment Company Reporting Modernization — Release No. IC-31610

On May 8, 2018, John Cook, Senior Advisor to the Chairman, met with Margaret Carey, Fidelity Investments; Kate Fulton, BlackRock; Bob Grohowski, T. Rowe Price; Jay Herold, MFS Investment Management; Paul Roye, Capital Research and Management Company; Lex Smith, Vanguard Group; James Sonne, OppenheimerFunds/Mass Mutual; and Shelly Antoniewicz, Dorothy Donohue, Linda French, Joanne Kane, and Dean Sackett, Investment Company Institute.

The purpose of the meeting was to discuss proposed rule 30e-3 under the Investment Company Act of 1940.