

MEMORANDUM

August 5, 2015

TO: File No. S7-08-15

FROM: J. Matthew DeLesDernier
Division of Investment Management

RE: Investment Company Reporting Modernization — Release No.
IC-31610

On July 28, 2015, Diane Blizzard, Associate Director; Michael Pawluk, Branch Chief; J. Matthew DeLesDernier, Senior Counsel; Bridget Farrell, Senior Counsel; Jacob Krawitz, Senior Counsel; and Ryan Moore, Assistant Chief Accountant of the Division of Investment Management met with Lindsey Keljo and Timothy Cameron of the Securities Industry and Financial Markets Association and Ruth Epstein and Matthew DiClemente of Stradley Ronon Stevens & Young LLP.

The purpose of the meeting was to discuss certain issues relating to the above-referenced proposal.