

MEMORANDUM

July 13, 2015

TO: File No. S7-08-15

FROM: Sara Cortes
Division of Investment Management

RE: Investment Company Reporting Modernization – Investment Company Act
Release No. 31610

On June 17, 2015, Diane Blizzard, Associate Director, Sara Cortes, Senior Special Counsel, and Aaron Schlaphoff, Senior Counsel, of the Division of Investment Management, attended the Investment Company Institute's quarterly Rules Committee meeting.

The purpose of the meeting was, in part, to discuss certain issues relating to the above-referenced proposal.