

MEMORANDUM

TO: File Number S7-08-12

FROM: Valentina Minak Deng
Attorney Advisor
Office of Financial Responsibility, Division of Trading and Markets
U.S. Securities and Exchange Commission

DATE: August 1, 2013

RE: Meeting with MetLife Representatives

On July 31, 2013, Commission staff met in-person with representatives of MetLife to discuss the proposed rules and rule amendments on capital, margin, and segregation requirements for security-based swap dealers and major security-based swap participants and capital requirements for broker-dealers (release number 34-68071).

Commission staff included Valentina Deng, Thomas McGowan, Teen Sheng, Christof Stahel, and Sheila Swartz.

MFA representatives at the meeting included James Donnellan (MetLife), Brant Imperatore (The Cypress Group), and Jason Manske (MetLife).