

MEMORANDUM

TO: File Number S7-08-12

FROM: Valentina Minak Deng
Attorney Advisor
Office of Financial Responsibility, Division of Trading and Markets
U.S. Securities and Exchange Commission

DATE: January 18, 2013

RE: Meeting with Goldman Sachs

On January 18, 2013, Commission staff met in-person with representatives of the Goldman Sachs Group, Inc. (“GS”) to discuss the proposed rules and rule amendments on capital, margin, and segregation requirements for security-based swap dealers and major security-based swap participants and capital requirements for broker-dealers (release number 34-68071).

Commission staff included Mark Attar, Michelle Danis, Valentina Deng, Michael Macchiaroli, and Thomas McGowan from the Division of Trading and Markets.

The GS attendees at the meeting were Craig Bricker, Craig Broderick, Mark Holloway, and C. Kyle Russ.