

MEMORANDUM

TO: File Nos. S7-08-11, S7-35-10, S7-44-10
FROM: Andrew Blake
RE: Meeting with Representatives from The Depository Trust Clearing Corporation, Markit, MarkitSERV and Winston & Strawn
DATE: March 29, 2011

On March 29, 2011, representatives from the Securities and Exchange Commission (“SEC”) participated in a meeting with representatives from The Depository Trust Clearing Corporation (“DTCC”), Markit, MarkitSERV and Winston & Strawn.

SEC representatives Jeff Mooney, Andrew Blake, Andrew Bernstein, Catherine Moore, Doyle Horn and Pam Kesner participated in person. MarkitSERV representative Gina Ghent, DTCC representative Jeff Waddle and Winston & Strawn representative Peter Malyshev also participated in person. Participating telephonically were Markit representatives Adam Kansler and Marcus Schueler as well as MarkitSERV representatives Henry Hunter and Jeff Gooch.

At the meeting, Markit, MarkitSERV, DTCC and Winston and Strawn representatives commented on the following topics: the SEC’s proposed rules for Clearing Agency Standards for Operation and Governance (File No. S7-08-11), Security-Based Swap Data Repository Registration, Duties and Core Principles (File No. S7-35-10) and Process for Submissions for Review of Security-Based Swaps for Mandatory Clearing and Notice Filing Requirements for Clearing Agencies; Technical Amendments to Rule 19b-4 and Form 19b-4 Applicable to All Self-Regulatory Organizations (File No. S7-44-10).

[No agenda is available for this meeting.]