

MEMORANDUM

To: Commission File No. S7-08-10

From: Rolaine S. Bancroft
Attorney-Advisor
Office of Rulemaking
Division of Corporation Finance
U.S. Securities and Exchange Commission

Date: June 28, 2010

Re: Proposing Release on Asset-Backed Securities (Release Nos. 33-9117; 34-61858)

On June 28, 2010, Paula Dubberly, Katherine Hsu, and Rolaine Bancroft of the Division of Corporation Finance; Gregg Berman of the Division of Trading and Markets; Adam Glass of the Division of Risk, Strategy and Financial Innovation; and Wes Bricker of the Office of the Chief Accountant met with Tony Hatoun, Kevin McCarthy and John Maxwell of Intex Solutions, Inc. Among the topics discussed was the Commission's April 7, 2010 proposing release regarding asset-backed securities.