

## MEMORANDUM

**To:** Commission File No. S7-08-10

**From:** Robert Errett  
Special Counsel  
Office of Structured Finance  
Division of Corporation Finance  
U.S. Securities and Exchange Commission

**Date:** October 19, 2012

**Re:** Meeting with Representatives of Veros Real Estate Solutions.

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On October 18, 2012, Paula Dubberly, David Medine, Robert Errett, Steve Gendron and Kevin Maloney of the Division of Corporation Finance met with Darius Bozorgi and Chuck Rumfola of Veros Real Estate Solutions. The meeting participants discussed topics relating to the Commission's April 7, 2010 proposing release regarding asset-backed securities.

## **Representatives**

- 1) Eric Watson
- 2) Ken Fischbach
- 3) Steve O'Connell
- 4) Kristy Ricks-Reinke
- 5) Wendy Zorick