

MEMORANDUM

To: Commission File No. S7-08-10
Commission File No. DF Title IX – Asset-Backed Securities

From: Rolaine S. Bancroft
Attorney-Advisor
Office of Rulemaking
Division of Corporation Finance
U.S. Securities and Exchange Commission

Date: February 17, 2011

Re: Meeting with Representatives of the Australian Securitisation Forum

On February 4, 2011, Paula Dubberly, Katherine Hsu and Rolaine Bancroft of the Division of Corporation Finance and Randall Roy and Leigh Bothe of the Division of Trading and Markets met with Alex Sell and Chris Dalton of the Australian Securitisation Forum. The topics discussed were the Commission's April 7, 2010 proposing release regarding asset-backed securities and Title IX, Subtitle D, Section 941 of the Dodd-Frank Wall Street Reform and Consumer Protection Act.