

February 11, 2011

Memorandum to Rulemaking Files

From: Kayla J. Gillan, Deputy Chief of Staff, Office of the Chairman

Re: DF Title IX – Credit Rating Agencies
<http://www.sec.gov/spotlight/dodd-frank/creditratingagencies.shtml>

DF Title IX – Asset-Backed Securities
<http://www.sec.gov/spotlight/dodd-frank/assetbackedsecurities.shtml>

Asset-Backed Securities Release Nos. 33-9117, 34-61858; File No. S7-08-10
<http://www.sec.gov/rules/proposed/2010/33-9117.pdf>

On February 11, 2011, Meredith Cross (Director of the Division of Corporation Finance) and I met with the following individuals: Lilah Pomerance, Service Employees International Union; Lisa Donner, American Federation of State, County and Municipal Employees; Marcus Stanley, Americans for Financial Reform; Jeff Mahoney, Council of Institutional Investors; Barbara Roper (by telephone), Consumer Federation of America; and Michael Stocker, Labaton Sucharow, LLP.

Among other general matters, the group discussed issues related to the above-referenced files.