

MEMORANDUM

To: Commission File No. S7-08-10

From: Hughes Bates
Special Counsel
Office of Structured Finance
Division of Corporation Finance

Date: April 28, 2017

Re: Meeting with investor members of the Structured Finance Industry Group

On April 25, 2017, Karen Garnett, Kathy Hsu, Rolaine Bancroft, Hughes Bates, Eric Envall, Ben Meeks, Kayla Roberts, Arthur Sandel and Michelle Stasny of the Division of Corporation Finance met with investor members of the Structured Finance Industry Group (“SFIG”). The discussion included topics relating to the outstanding pool asset proposals from the Commission’s April 7, 2010 proposing release. Below is a list of the SFIG investor members and SFIG staff that participated in the meeting.

Bob Behal of Vanguard Group
Peter Hajjar of State Street
Aash Parekh of TIAA-CREF
Scott Waterstredt of MetLife
Kristi Leo of SFIG
Kristin Eagan of SFIG
Dan Goodwin of SFIG
Tom McCrocklin of SFIG