

MEMORANDUM

To: File No. S7-07-20

From: Matthew Cook, Senior Advisor to Chairman Jay Clayton

Re: Meeting with Representatives and Members of Investment Company Institute

Date: August 27, 2020

On August 27, 2020, Bryan Wood (Deputy Chief of Staff), Kimberly Hamm (Chief Counsel and Senior Policy Advisor) and Matthew Cook (Senior Advisor) met with the representatives and members of the Investment Company Institute (“ICI”) listed below.

- Gregory Smith (Senior Director, Fund Accounting and Compliance, ICI)
- Dorothy Donohue (Deputy General Counsel, ICI)
- Matthew Thornton (Assistant General Counsel, ICI)
- David J. Carter (Vice President, Associate General Counsel, Fidelity Investments)
- Stacie Smith (SVP Treasurer – Equity, High Income – AM Treasurer’s Office, Fidelity Investments)
- Brian Janssen (Vice President – Investment Operations, Capital Group)
- Nelson Lee (Senior Vice President, Capital Group)
- Adam Peden (Core Operations Valuation, Capital Group)
- Wu-Kwan Kit (Senior Vice-President, Senior Counsel, PIMCO)
- Stacie Anctil (Executive Vice President, PIMCO)

The meeting participants discussed, among other topics, the SEC’s proposed rule regarding good faith determinations of fair value.