

MEMORANDUM

To: File

From: Marc Francis
Office of Commissioner Robert J. Jackson, Jr.
U.S. Securities and Exchange Commission

Date: August 14, 2018

Re: Discussion with Insured Retirement Institute (IRI)

On July 26, 2018, Commissioner Robert J. Jackson, Jr. met with officials from the Insured Retirement Institute (IRI). Among the topics discussed were the Commission's proposed Regulation Best Interest and Form CRS.