

## MEMORANDUM

**To:** File

**From:** Marc Francis  
Office of Commissioner Robert J. Jackson, Jr.  
U.S. Securities and Exchange Commission

**Date:** August 14, 2018

**Re:** Discussion with AARP

On July 26, 2018, Commissioner Robert J. Jackson, Jr. and Satyam Khanna, Counsel to Commissioner Jackson, met with Jasmine Vasquez, Cristina Martin Firvida, and David Certner of the American Association of Retired Persons (AARP). Among the topics discussed were the Commission's proposed Regulation Best Interest and Form CRS.