

## MEMORANDUM

**To:** File

**From:** Caroline Crenshaw  
Counsel to Commissioner Robert J. Jackson  
U.S. Securities and Exchange Commission

**Date:** August 9, 2018

**Re:** Discussion with Capital Group

On August 1, 2018, Caroline Crenshaw and Satyam Khanna, counsels to Commissioner Robert J. Jackson, met with Kevin Clifford, Jason Bortz, Clarke Camper and Reagan Anderson of the Capital Group. Among the topics discussed were the Commission's proposed Regulation Best Interest and Form CRS.