

MEMORANDUM

TO: File No. S7-07-12

FROM: Charles Kwon
Special Counsel
Office of Chief Counsel, Division of Corporation Finance
U.S. Securities and Exchange Commission

DATE: October 15, 2012

RE: Meeting with AngelList

On September 13, 2012, the Commission staff met with representatives of AngelList to discuss the above-referenced file number.

The Commission representatives included Meredith Cross, Lona Nallengara, Thomas Kim, Jonathan Ingram, and Charles Kwon from the Division of Corporation Finance; Scott Bauguess and Vladimir Ivanov from the Division of Risk, Strategy, and Financial Innovation; Mark Uyeda and David Grim from the Division of Investment Management; and Joseph Furey from the Division of Trading and Markets.

The representatives from AngelList were Kevin Laws, Naval Ravikant, and Robert Rosenblum.