

MEMORANDUM

To: File No. S7-06-13

From: Jennifer B. McHugh

Date: December 18, 2013

Re: Meeting with the Managed Funds Association (MFA)

On December 16, 2013, Lona Nallengara, Chief of Staff; Keith Higgins, Director, Division of Corporation Finance; Jonathan Ingram, Acting Chief Counsel, Division of Corporation Finance; Diane Blizzard, Associate Director, Division of Investment Management; Daniel Kahl, Assistant Director, Division of Investment Management; and Jennifer McHugh, Senior Advisor to Chair White met with the following representatives of the MFA:

- Israel Friedman, Kensico Capital
- Noah Goldberg, Citadel
- Eric Komitee, Viking Global Investors
- John Liftin, DE Shaw
- Stuart Kaswell, MFA
- Ben Allensworth, MFA
- Carlotta King, MFA
- Matt Newell, MFA

During the meeting, the MFA representatives reiterated the points made in their comment letter of September 23, 2013, available at <http://www.sec.gov/comments/s7-06-13/s70613-397.pdf>.