

MEMORANDUM

TO: File No. S7-06-13

FROM: Melissa S. Gainor
Senior Counsel
Division of Investment Management

DATE: October 18, 2013

SUBJECT: Meeting with Stewart Hall, Jennifer Wood and Adam Jacobs

On October 2, 2013, Daniel Kahl, Assistant Director, Division of Investment Management (IM); Sarah Buescher, Branch Chief (IM); Alpa Patel, Senior Counsel (IM); Melissa Gainor, Senior Counsel (IM); Jonathan Ingram, Chief Counsel, Division of Corporation Finance (CF); and Charles Kwon, Special Counsel (CF) met with Stewart Hall of Crossroad Strategies, LLC and Jennifer Wood and Adam Jacobs of the Alternative Investment Management Association to discuss the Commission's proposal to amend Regulation D, Form D and Rule 156 under the Securities Act.