

**MEMORANDUM**

**TO:** File No. S7-06-13

**FROM:** Tamara Brightwell  
Senior Advisor to the Chair  
Office of the Chair

**DATE:** July 26, 2013

**SUBJECT:** Meeting with Alan Beller

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On July 24, 2013, Mary Jo White, Chair, met with Alan Beller of Cleary Gottlieb Steen & Hamilton LLP to discuss various matters, including the Commission's proposal to amend Regulation D, Form D and Rule 156 under the Securities Act.