

MEMORANDUM

TO: File Nos. S7-06-11 and S7-34-10

FROM: Cristie March, Counsel to the Chairman

RE: Meeting with a representative of ICAP

DATE: December 21, 2011

On December 21, 2011, Cristie March, Heather Seidel, Nancy Burke-Sanow, Tom Eady, Michael Gaw and David Liu met with Patrick McCarty, Managing Director of ICAP Plc.

Among other general matters, the group discussed issues related to the above-referenced files.

[No agenda available for this meeting.]