

MEMORANDUM

TO: File No. S7-06-11 and File No. S7-27-10

FROM: Iliana Lundblad

RE: Implementation of Dodd-Frank Wall Street Reform and Consumer Protection Act

DATE: November 1, 2011

On October 26, 2011, Robert Cook, Heather Seidel, Nancy Burke-Sanow, Tom Eady, David Liu, Amy Edwards, Emre Carr, Sandra Mortal, Sarah Buescher, Jeffrey Cohan, John Donohue, Ben Schiffrin, David Michehl, Susie Cho, Tyler Raimo, Sarah Schandler, Heidi Pilpel, Iliana Lundblad, Adam Moore, Chester Hill, and Jasmin Sethi met with Ben Macdonald (Bloomberg), George Harrington (Bloomberg), Greg Babyak (Bloomberg), Greg Dumark (Bloomberg), David Franasiak (Williams & Jensen) and George Baker (Williams & Jensen).

The meeting agenda was: (1) Governance issues under the Commission's proposals; (2) Harmonization of SEC and CFTC regulatory regimes re: SB-SEFs and SEFs - allowance of common third-party service provider for SEF/SB-SEF compliance; and (3) Operational and market impact issues from proposed trade protocols.

[No agenda available for this meeting.]