

MEMORANDUM

TO: File No. S7-06-11

FROM: Iliana Lundblad

RE: Implementation of Dodd-Frank Wall Street Reform and Consumer Protection Act
S7-06-11 – Registration and Regulation of Security-Based Swap Execution
Facilities

DATE: February 28, 2011

On February 24, 2011, James Brigagliano, Greg Berman, Heather Seidel, Nancy Burke-Sanow, Thomas Eady, Tina Barry, Holly Garrelts, Michou Nguyen, Leah Mesfin, Steve Varholik, Heidi Pilpel, Sarah Schandler, Iliana Lundblad, and Jasmin Sethi met with representatives from GFI Group including Scott Pintoff (General Counsel, GFI), Dan Glatter (Assistant General Counsel, GFI), Paul Puchot (Assistant General Counsel, GFI), Bill Shields (Chief Compliance Officer, GFI), Jeff Maron (Head of E-Commerce, GFI), Jim Higgins (Managing Director-Head of North American Credit Brokerage, GFI), Michael Cosgrove (Managing Director, GFI), Ken Rosenzweig (Partner, Katten Muchin Rosenman) and Ross Pazzol (Partner, Katten Muchin Rosenman).

The agenda for the meeting is attached.

**GFI Group
Meeting Agenda
February 24, 2010**

Introduction

Separation of Business

Trading Platform

Trade Execution (Blocks; Hybrid Trading)

Broker Registration

DR/BCP

Surveillance

Access Requirements

Response to RFQ