

MEMORANDUM

TO: File Nos. S7-06-11, S7-08-11

FROM: Michael E. Coe
Office of Commissioner Luis A. Aguilar

DATE: August 16, 2012

SUBJECT: Telephonic Meeting with ICAP plc

On August 13, 2012, Michael E. Coe, Counsel to Commissioner Aguilar, spoke by telephone with Patrick J. McCarty, Managing Director, U.S. Government Relations and Regulatory Affairs, ICAP Americas.

The discussion included, among other things, the topics addressed in the July 7, 2012 comment letter submitted by ICAP.