

**MEMORANDUM**

TO: File No. S7-06-11

FROM: Jim Burns, Deputy Chief of Staff to the Chairman

RE: Meeting with representatives of ICAP

DATE: February 14, 2012

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On February 14, 2012, Chairman Schapiro, Jim Burns, and Heather Seidel met with Patrick McCarty, Managing Director, ICAP plc., and John Nixon, Executive Director, ICAP plc.

Among other general matters, the group discussed issues related to the above-referenced file.

[No agenda available for this meeting.]