

MEMORANDUM

TO: File No. S7-06-11 and File No. S7-27-10

FROM: Nancy J. Burke-Sanow

RE: Meeting with Representatives from Bloomberg

DATE: January 17, 2012

On January 17, 2012, Cristie March (Office of the Chairman), and Heather Seidel, Nancy Burke-Sanow and Tom Eady (Division of Trading and Markets) met with George Harrington (Bloomberg), Greg Babyak (Bloomberg), Greg Dumark (Bloomberg), Joe Zangri (Bloomberg), Irene Moseyenko (Bloomberg), David Franasiak (Williams & Jensen) and George Baker (Williams & Jensen).

The meeting pertained to issues relating to implementation of the Dodd-Frank Wall Street Reform and Consumer Protection Act, including: (1) governance provisions under proposed Regulation MC; (2) financial requirements under proposed Regulation SB SEF; (3) use of a third-party services provider for regulatory compliance by security-based swap execution facilities; and (4) trading protocols under proposed Regulation SB SEF.

[No agenda available for this meeting.]