

## MEMORANDUM

TO: File Nos. S7-05-22

FROM: Claire O'Sullivan  
Counsel to Commissioner Caroline Crenshaw

RE: Meeting with representatives of Charles Schwab & Co.

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On February 14, 2023, Claire O'Sullivan spoke with representatives of Charles Schwab & Co., including Peter Roberson, Amela Dizdarevic, Jason Clague, and Jeffrey Starr. Among the topics discussed was the Commission's proposed rule on Shortening the Securities Transaction Settlement Cycle.