

MEMORANDUM

TO: File No. S7-05-22

FROM: Matthew Lee
Office of Clearance and Settlement
Division of Trading and Markets

DATE: February 3, 2022

SUBJECT: Conference Call with Representatives from SIFMA Working Group on T+1

On January 5, 2023, Commission staff met with representatives from the Securities Industry and Financial Markets Association (“SIFMA”) working group on T+1. Participating on the call for the SIFMA working group were:

- Vincenza Megna (JP Morgan)
- Alan Liang (JP Morgan)
- Tom Damico (JP Morgan)
- Lauren Mullen (JP Morgan)
- Erin Clemens (StoneX)
- Andrew Chambless (StoneX)
- Gigi Szekely (StoneX)
- Jill Lavery (Bank of America)
- Christopher Morris (BlackRock)
- Shreya Adiraju (BlackRock)
- Krystle Carney (BlackRock)
- Thomas Favia (Goldman Sachs)
- Brian Steele (Goldman Sachs)
- Debra Guarino (BNY Mellon)
- John Ferrara (Fidelity)
- Joseph Seidel (SIFMA)
- Tom Price (SIFMA)
- Rob Toomey (SIFMA)
- Anthony Macchiarulo (SIFMA)
- Elizabeth Gilligan (SIFMA)

Participating on the call for Commission staff were:

- Matthew Lee, Mary Ann Callahan, Susan Petersen, Andrew Shanbrom, Jesse Capelle, Tanin Kazemi, Carol McGee, Tom McGowan, Josephine Tao, Timothy Riley, Patrice Pitts, and Sharon Park, from the Division of Trading and Markets;
- Jennifer Porter, Amy Miller, and Holly Miller, from the Division of Investment Management; and

- Burt Porter from the Division of Economic and Risk Analysis.

The purpose of the call was to discuss the Commission's proposed rules to shorten the settlement cycle.