

MEMORANDUM

TO: File no. S7-05-22

FROM: Sai Rao
Policy Counsel, Office of the Chair

RE: Meeting with SIFMA

DATE: January 18th, 2023

On January 18th, 2023, Sai Rao, Policy Counsel, Office of the Chair, met with the following representatives from SIFMA and their members:

- Tom Price, Managing Director (Technology, Operations, and Business Continuity), SIFMA
- Bob Walley, Principal, Deloitte Risk & Financial Advisory
- John Ferrara, Vice President, Fidelity Investments
- Brian Steele, Global Head of Market Structure Solutions, Goldman Sachs
- Thomas Damico, Managing Director, JP Morgan Chase & Co.
- Betsy Gilligan, Assistant Vice President, SIFMA
- Henry Bourn, Senior Consultant, Deloitte
- Anthony Macchiarulo, Senior Associate, SIFMA

The participants discussed the implementation challenges and solutions for shortening the settlement cycle to T+1.