

**MEMORANDUM**

TO: File No. S7-05-22

FROM: Matthew Lee  
Office of Clearance and Settlement  
Division of Trading and Markets

DATE: August 26, 2022

SUBJECT: Conference Call with Representatives from DTCC

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On August 8, 2022, staff from the Division of Trading and Markets participated in a conference call with representatives from The Depository Trust and Clearing Corporation. Participating on the call for the Securities and Exchange Commission were:

- Mary Ann Callahan, Jesse Capelle, Matthew Lee, Jeffrey Mooney, Susan Petersen, and Andrew Shanbrom from the Division of Trading and Markets;
- Juan Echeverri and Burt Porter from the Division of Economic and Risk Analysis;
- Maggie Simmermon and Lindsay Topolsky from the Division of Examinations; and
- Amy Miller, Holly Miller, and Jennifer Porter from the Division of Investment Management.

Participating on the call for the Depository Trust and Clearing Corporation were: John Abel, Justin Byrne, Bob Cavallo, Dan Lachaga, Ankur Maniar, Sean McEntee, John Petrofsky, Amy Reich, Ken Riitho, Lisa Rosenbaum, Matthew Stauffer, Bob Stewart, and Bari Wolfe.

The purpose of the conference call was to discuss the Commission's proposals related to shortening the securities transaction settlement cycle, particularly proposed Rule 17Ad-27.