

MEMORANDUM

TO: File Nos. S7-04-23; S7-26-22

FROM: Janet Jun, Senior Counsel, Division of Investment Management

RE: Meeting with SIFMA AMG

DATE: April 17, 2024

On April 17, 2024, staff of the SEC's Division of Investment Management ("IM") held an in-person and videoconference meeting with representatives from the Securities Industry and Financial Markets Association's Asset Management Group ("SIFMA AMG"). Participants included: Natasha Vij Greiner (Director, IM), Sarah ten Siethoff (Deputy Director, IM), Jacob Krawitz (Senior Special Counsel, IM), and Janet Jun (Senior Counsel, IM), as well as the following representatives from SIFMA AMG:

- Lindsey Keljo, Managing Director, Head of Asset Management Group, and Associate General Counsel
- Kevin Ehrlich, Managing Director and Associate General Counsel
- William Thum, Managing Director and Associate General Counsel

The participants discussed, among other things, the SEC's proposed rules "Safeguarding Advisory Client Assets" (Release No. IA-6240); and "Open-End Fund Liquidity Risk Management Programs and Swing Pricing; Form N-PORT Reporting" (Release Nos. 33-11130; IC-34746).