

MEMORANDUM

TO: File No. S7-04-20

FROM: Amanda Hollander Wagner
Branch Chief, Division of Investment Management

RE: Meeting with Representatives of MSCI

DATE: November 5, 2020

On October 27, 2020, representatives of the Securities and Exchange Commission (“SEC”) participated in a teleconference with representatives of MSCI. The SEC representatives present on the call were, from the Division of Investment Management: Brent Fields, Michael Kosoff, Michael Spratt, Sally Samuel, Sumeera Younis, Yoon Choo, Elena Stojic, Alex Bradford, Brian Johnson, Amanda Wagner, Pamela Ellis, Bradley Gude, Olawale Oriola, Timothy Husson, and Laura Hatch.

The MSCI representatives present on the call were Dan Sinnereich, Jason Mirsky, Mark Carver, Raman Aylur Subramanian, Eric Moen, Linda-Eling Lee, Jeff Stern, Jamie Pawliczek, Jerry Lettieri, Olga Emelianova, and Robert Goyeneche.

The participants discussed, among other things, the Commission’s Request for Comment on Fund Names, set forth in Investment Company Act Release No. 33809 (Mar. 2, 2020). MSCI submitted presentation materials that have been submitted to Comment File No. S7-04-20.