MEMORANDUM

To: Comment File – Private Fund Advisers; Documentation of Registered Investment

Adviser Compliance Reviews

File No: S7-03-22

From: Janna I. Berke, Counsel to Commissioner Caroline Crenshaw

U.S. Securities and Exchange Commission

Date: August 21, 2023

Re: Meeting with Representatives of Goldman Sachs

On July 21, 2022, Commissioner Crenshaw and her counsel Janna Berke met with the following representatives of Goldman Sachs: Mike Koester, David Plutzer, Steve Pastrick, and C. Kyle Russ.

The proposal entitled "Private Fund Advisers; Documentation of Registered Investment Adviser Compliance Reviews" was among the topics discussed.