

MEMORANDUM

To: Inline XBRL Filing of Tagged Data Proposal File

From: John Foley
Senior Counsel, Division of Investment Management

Date: June 1, 2018

Re: Meeting with Representatives of Data Coalition and Workiva Inc.

On May 22, 2018, David Bartels (Senior Special Counsel, Division of Investment Management (“IM”)), John Foley (Senior Counsel, IM), Michael Pawluk (Senior Special Counsel, IM), Sarah ten Siethoff (Deputy Associate Director, IM) and Hermine Wong (Special Counsel, Division of Economic and Risk Analysis) met with the following representatives of Data Coalition and Workiva Inc.:

- Christian Hoehner (Policy Director, Data Coalition);
- Hudson Hollister (Executive Director, Data Coalition);
- Dean Ritz (Senior Director of IP & Digital Reporting Strategy, Workiva Inc.); and
- Mike Starr (Vice President, Government and Regulatory Affairs, Workiva Inc.).

Among other things, the participants discussed the Commission’s proposal on Inline XBRL filing of tagged data.