

MEMORANDUM

To: Inline XBRL Filing of Tagged Data Proposal File

From: John Foley
Senior Counsel, Division of Investment Management

Date: June 1, 2018

Re: Meeting with Representatives of CFA Institute and Calcbench, Inc.

On May 22, 2018, David Bartels (Senior Special Counsel, Division of Investment Management (“IM”)), John Foley (Senior Counsel, IM), Michael Pawluk (Senior Special Counsel, IM), Sarah ten Siethoff (Deputy Associate Director, IM) and Hermine Wong (Special Counsel, Division of Economic and Risk Analysis) met with the following representatives of CFA Institute and Calcbench, Inc.:

- Mohini Singh (Director, Financial Reporting Policy, CFA Institute); and
- Pranav Ghai (Chief Executive Officer, Calcbench Inc.).

Among other things, the participants discussed the Commission’s proposal on Inline XBRL filing of tagged data.