

MEMORANDUM

TO: File
FROM: Geoffrey Olin
RE: Meeting with Representatives of Cadwalader, Wickersham, & Taft LLP
("Cadwalader")
DATE: March 12, 2015

On March 12, 2015, representatives of the Securities and Exchange Commission ("SEC") participated in a meeting with representatives of Cadwalader, Wickersham & Taft LLP. The SEC representatives present were Brian Bussey, Carol McGee, Michael Gaw, George Gilbert, Geoffrey Pemble, Kateryna Imus, Nataliya Cowen and Geoffrey Olin. The Cadwalader representatives present were Jeffrey Robins and Steven Lofchie.

At the meeting, the SEC and Cadwalader representatives discussed issues related to security-based swap data reporting and duties of security-based swap data repositories, as well as securities-based swap dealer registration.